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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Company. This announcement is not, and does not form any part of, an offer to buy or sell or the solicitation of an offer to buy or sell any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, and may not be offered, sold or otherwise transferred within the United States absent registration or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and will contain detailed information about the Company and management, as well as financial statements. The Company does not intend to register any part of any offering referred to herein in the United States.

ROAD KING INFRASTRUCTURE LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1098)

UPDATE ON THE OFFSHORE RESTRUCTURING
NOTICE OF SCHEME MEETINGS

This announcement is made by Road King Infrastructure Limited (the "**Company**") on a voluntary basis.

Reference is made to the announcements of the Company dated 20 June 2025, 14 and 17 July 2025, 8 and 14 August 2025, 21 November 2025, 19 January 2026, 16 and 17 March 2026, 27 May 2026, 9 and 26 June 2026, 13 and 24 July 2026, 7, 19, 21 and 26 August 2026, 7 and 29 September 2026, 7 October 2026 and 27 October 2026 (the "**27 October Announcement**") (together, the "**Announcements**"). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same respective meanings given to them in the Announcements.

1 NOTICE OF SCHEME MEETINGS

As stated in the 27 October Announcement, by orders made on 26 October 2026 by the Hong Kong Court:

(a) the Company will convene the RKI Scheme Meeting for the purpose of considering and, if thought fit, approving the RKI Scheme; and

(b) New Select will convene the New Select Scheme Meeting for the purpose of considering and, if thought fit, approving the New Select Scheme.

Both the RKI Scheme Meeting and the New Select Scheme Meeting (each, a "**Scheme Meeting**") will be convened at the offices of Linklaters at 11th Floor, Alexandra House, Chater Road, Hong Kong on 23 November 2026 as follows:

- in respect of the RKI Scheme Meeting, at **7:00 p.m. Hong Kong time on 23 November 2026** (with registration commencing at 6:00 p.m. Hong Kong time on 23 November 2026 and ending at 6:30 p.m. Hong Kong time on 23 November 2026); and
- in respect of the New Select Scheme Meeting, at **8:00 p.m. Hong Kong time on 23 November 2026** (with registration commencing at 7:00 p.m. Hong Kong time on 23 November 2026 and ending at 7:30 p.m. Hong Kong time on 23 November 2026).

Each Scheme Meeting is subject to any adjournment as may be appropriate (in which case any changes in arrangements relating to the relevant Scheme Meeting shall be communicated to the relevant Scheme Creditors in advance of that Scheme Meeting). Notices of each Scheme Meeting are set out in the appendices to this announcement.

2 SCHEME CREDITOR FORMS

In order to vote at the RKI Scheme Meeting and/or the New Select Scheme Meeting, as applicable:

(a) a Scheme Creditor who is an Existing Noteholder or an Existing Perpetual Security Holder must ensure that:

(i) the relevant Account Holder submits a Custody Instruction to the relevant Clearing System to block the relevant Existing Notes and/or Existing Perpetual Securities prior to the **Custody Instruction Deadline**, i.e. **5:00 p.m. Hong Kong time on 16 November 2026**; and

(ii) an Account Holder Letter is validly completed, executed and submitted to the Information Agent through the Transaction Website (https://portal.sodali.com/roadking) by no later than the **Voting Instruction Deadline**, i.e. **5:00 p.m. Hong Kong time on 18 November 2026**.

(b) a Scheme Creditor who is an Existing Lender must ensure that, in respect of the RKI Scheme only, the Lender Proxy Form is validly completed, executed and submitted to the Information Agent through the Transaction Website (https://portal.sodali.com/roadking) by no later than the **Voting Instruction Deadline**, i.e. **5:00 p.m. Hong Kong time on 18 November 2026**.

Forms of the Account Holder Letter and Lender Proxy Form are available on the Transaction Website.

The Company would like to remind each Scheme Creditor to allow sufficient time for validly completing, executing and submitting the necessary documents and instructions. Specifically in the case of an Existing Noteholder or an Existing Perpetual Security Holder, sufficient time should be given for the Account Holder to give instructions to the relevant Clearing System to block the Existing Notes and/or Existing Perpetual Securities in the relevant Clearing System before the Custody Instruction Deadline or any earlier deadline imposed by the relevant Clearing System.

If you are a Scheme Creditor who is a Consenting Creditor and are entitled to receive the RSA Fees under the terms of the RSA, you must also:

(a) provide or have your Account Holder provide, the valid Accession Code in the Account Holder Letter (if you are an Existing Noteholder and/or Existing Perpetual Security Holder); and

(b) provide the valid Accession Code in the Lender Proxy Form (if you are an Existing Lender),

and, in either case, are obliged to vote in favour of the RKI Scheme and New Select Scheme at the RKI Scheme Meeting and New Select Scheme Meeting (respectively, as applicable) by following the instructions set out in the herein.

Further information and documents regarding the RKI Scheme and the New Select Scheme, including their respective copies of the Explanatory Statement, the Scheme document, the Solicitation Packet and court documents filed in the proceedings of the RKI Scheme and the New Select Scheme (for information purposes), are available for download at the Transaction Website (https://portal.sodali.com/roadking), subject to eligibility confirmation and registration. Scheme Creditors are encouraged to register at the Transaction Website to obtain further information regarding the RKI Scheme and the New Select Scheme (as applicable), if they have not already done so.

3 CONTACT DETAILS

3.1 The Information Agent

Sodali & Co Ltd as the Information Agent is available to answer any queries regarding the Restructuring. Any Scheme Creditor that is unable to access information and documents regarding the Schemes through the Transaction Website should contact the Information Agent.

The Information Agent can be contacted as follows:

Transaction Website: https://portal.sodali.com/roadking
Tel: +852 2632 9740 (Hong Kong) or +44 20 3148 9775 (London)
Email: roadking@investor.sodali.com

3.2 Request for information

Any requests for information on the Restructuring can be directed to the financial advisers and legal advisers of the Company at the respective details below:

Alvarez & Marsal Corporate Finance Limited, as Restructuring Financial Adviser to the Company

14/F St George's Building, 2 Ice House Street, Central, Hong Kong
Email: project_falcon@alvarezandmarsal.com

Linklaters, as Restructuring Legal Adviser to the Company

11/F Alexandra House, Chater Road, Central, Hong Kong
Email: dlrki@linklaters.com

4 GENERAL

The Restructuring is subject to acceptance by the requisite majority of scheme creditors at each of the RKI Scheme Meeting and the New Select Scheme Meeting, compliance with applicable laws and regulations and the Listing Rules, and may or may not proceed in its current form.

The Company will make further announcement(s) to inform shareholders and other investors of the Company of any significant developments in relation to the Restructuring as and when appropriate in accordance with the requirements of the Listing Rules, the SFO and/or applicable laws, rules and regulations.

Holders of securities of the Company and other investors of the Company are (i) advised not to rely solely on the information contained in this announcement or any other announcements as may be issued by the Company from time to time, and (ii) reminded to consider the related risks, including that any expressed intention may not ultimately materialise, and to exercise caution when dealing in the Company's securities. When in doubt, holders of securities and

other investors of the Company are advised to seek professional advice from their own professional or financial advisers.

By Order of the Board

Road King Infrastructure Limited
Zen Wei Peu, Derek
Chairman

Hong Kong, 2 November 2026

As at the date of this announcement, the Board comprises Messrs. Zen Wei Peu, Derek, Fong Shiu Leung, Keter and Ng Fun Hung, Thomas as Executive Directors, Mr. Yan Zhongyu and Ms. Deng Hongyu as Non-executive Directors and Mr. Wong Wai Ho, Mr. Cheung Hon Kit, Edwin, Mr. Ho Tai Wai, David and Ms. Lam Man Kuen, Phyllis as Independent Non-executive Directors.

APPENDIX 1

Notice of RKI Scheme Meeting

NOTICE OF SCHEME MEETING

HCMP 1565 / 2026

IN THE HIGH COURT OF THE

HONG KONG SPECIAL ADMINISTRATIVE REGION

COURT OF FIRST INSTANCE

MISCELLANEOUS PROCEEDINGS NO. 1565 OF 2026

IN THE MATTER OF ROAD KING INFRASTRUCTURE LIMITED (路勁基建有限公司)

and

IN THE MATTER OF section 670 of the Companies Ordinance, Chapter 622 of the Laws of Hong Kong

ROAD KING INFRASTRUCTURE LIMITED (路勁基建有限公司)

Unless otherwise defined herein, terms used in this Notice have the same meanings as defined in the explanatory statement (the "**Explanatory Statement**") relating to the proposed scheme of arrangement between Road King Infrastructure Limited (路勁基建有限公司) (the "**Company**") and the Scheme Creditors (as defined therein) under sections 670, 673 and 674 of the Companies Ordinance (Cap. 622) of Hong Kong (the "**RKI Scheme**"). For the avoidance of doubt, references to "**Scheme Creditors**" in this Notice shall exclude any Sanctioned Scheme Creditors, who are not entitled to vote in the RKI Scheme Meeting and who are required to notify the Company of their status instead.

Copies of the RKI Scheme, the Explanatory Statement and the Solicitation Packet are available for download from the Transaction Website (https://portal.sodali.com/roadking) subject to eligibility and registration.

NOTICE IS HEREBY GIVEN that by an order made on 26 October 2026 (the "**Scheme Convening Order**"), the High Court of the Hong Kong Special Administrative Region (the "**Court**") has directed that a single meeting of Scheme Creditors (the "**RKI Scheme Meeting**") be convened for the purpose of considering and, if thought fit, approving the RKI Scheme (with or without modification, addition or condition approved or imposed by the Court).

Details of RKI Scheme Meeting

The **RKI Scheme Meeting** will be convened at **7:00 p.m. Hong Kong time on 23 November 2026**.

Registration at the RKI Scheme Meeting for Scheme Creditors will commence at **6:00 p.m. Hong Kong time on 23 November 2026**.

The RKI Scheme Meeting will be held at the offices of Linklaters at 11th Floor, Alexandra House, Chater Road, Hong Kong ("**Linklaters Hong Kong Office**"). The RKI Scheme Meeting is subject to any adjournment as may be necessary or appropriate (in which case any changes in arrangements relating to the RKI Scheme Meeting shall be communicated to Scheme Creditors in advance of the RKI Scheme Meeting (i) on the Transaction Website, (ii) by way of notice through the Clearing Systems, and (iii) by email to Scheme Creditors, Account Holders and Intermediaries, for whom the Information Agent has valid contact details).

Scheme Creditors will be able to attend the RKI Scheme Meeting and vote either in person, by a duly authorised representative (if a corporation) or by proxy provided that an Account Holder Letter (and Custody Instruction), Lender Proxy Form or Blocked Scheme Creditor Form (as applicable) has been validly submitted in relation to their Existing Debt Instruments by the Voting Instruction Deadline.

Scheme Creditors do not have to attend the RKI Scheme Meeting in person in order to express their vote, provided that they validly complete and submit their Account Holder Letter (and Custody Instruction), Lender Proxy Form or Blocked Scheme Creditor Form (as applicable) by the Voting Instruction Deadline, and appoint the Chairperson as their proxy, or a proxy other than the Chairperson (who attends the RKI Scheme Meeting on their behalf) for the purposes of expressing their vote.

Telephone and video conference facilities will also be made available to Scheme Creditors upon request to (i) the Information Agent at roadking@investor.sodali.com (for Scheme Creditors who are not Blocked Scheme Creditors); or (ii) the Blocked Scheme Creditor Tabulation Agent at DL.projectroadking@kroll.com (for Blocked Scheme Creditors), in each case, no later than two (2) Business Days before the RKI Scheme Meeting. Scheme Creditors who dial in by telephone or video conference facilities will only be able to observe the RKI Scheme Meeting (but not to cast their vote). Scheme Creditors will be sent instructions for dialling in via telephone or video conference upon providing the Information Agent or Blocked Scheme Creditor Tabulation Agent (as applicable) with satisfactory evidence of their identity and/or their authority (in the case of a corporation) to represent the Scheme Creditor.

For the avoidance of doubt, Scheme Creditors, their duly authorised representatives (if a corporation), or their proxies will not be able to cast their vote at the RKI Scheme Meeting should they only observe the RKI Scheme Meeting via telephone or video conference rather than attend in person. Should Scheme Creditors wish to vote, they will need to attend the RKI Scheme Meeting in person or by proxy (including appointing the Chairperson as proxy) at the Linklaters Hong Kong Office. Scheme Creditors who have validly completed and submitted their Account Holder Letter (and Custody Instruction), Lender Proxy Form or Blocked Scheme Creditor Form (as applicable) appointing the Chairperson as proxy or a proxy other than the Chairperson (who attends the RKI Scheme Meeting on their behalf) to express their vote, may in addition request for the telephone and video conference facilities to observe the RKI Scheme Meeting, subject to following the relevant procedures listed above.

Completion of voting forms

Scheme Creditors may vote in person (or, if a corporation, appoint a duly authorised representative) or appoint the Chairperson as their proxy or appoint a proxy other than the Chairperson to attend and vote in their place. A Scheme Creditor should indicate whether it wishes to attend and vote at the RKI Scheme Meeting in person (or if a corporation, by a duly authorised representative), or to appoint a proxy to vote on its behalf at the RKI Scheme Meeting in (i) Part 2 (*Voting and Appointment of Proxy*) of the Account Holder Letter or Part 2 (*Voting and Appointment of Proxy*) of the Lender Proxy Form (as applicable) for Scheme Creditors who are not Blocked Scheme Creditors; or (ii) Part 2 (*Voting and Appointment of Proxy*) of the Blocked Scheme Creditor Form for Blocked Scheme Creditors.

Scheme Creditors (who are not Sanctions-Affected Scheme Creditors)

In order to vote on the RKI Scheme and attend the RKI Scheme Meeting (in person, by a duly

authorised representative (if a corporation) or by proxy), a Scheme Creditor must ensure that:

(i) in respect of the Existing Noteholders and/or the Existing Perpetual Security Holders only:

(a) a Custody Instruction is submitted on its behalf via the Clearing Systems by the **Custody Instruction Deadline** (being **5:00 p.m. Hong Kong time on 16 November 2026**) and in any event prior to submitting an Account Holder Letter (in accordance with the instructions set out in the Account Holder Letter and Solicitation Packet); and

(b) the Account Holder Letter has been validly completed and submitted on its behalf to and received by the Information Agent via the Transaction Website (https://portal.sodali.com/roadking) (in accordance with the instructions set out in the Account Holder Letter and Solicitation Packet) by no later than the **Voting Instruction Deadline** (being **5:00 p.m. Hong Kong time on 18 November 2026**);

(ii) in respect of the Existing Lenders only, the Lender Proxy Form has been validly completed and submitted on its behalf to and received by the Information Agent via the Transaction Website (https://portal.sodali.com/roadking) (in accordance with the instructions set out in the Lender Proxy Form and Solicitation Packet) by no later than the **Voting Instruction Deadline** (being **5:00 p.m. Hong Kong time on 18 November 2026**).

Blocked Scheme Creditors

Blocked Scheme Creditors are Scheme Creditors (other than any Sanctioned Scheme Creditor) that are not entitled, able or permitted (whether directly or through a custodian) to submit the necessary instructions or settle through the Clearing Systems as a result of any Applicable Sanctions affecting such Scheme Creditors or their custodians as reasonably determined by the Clearing Systems, and which do not have a sanctions license in respect of the Applicable Sanctions which would allow those Scheme Creditors to freely receive their Scheme Consideration Entitlement and submit the necessary instructions or settle through the Clearing Systems.

In order to vote on the RKI Scheme and attend the RKI Scheme Meeting (in person, by a duly authorised representative (if a corporation) or by proxy), a Blocked Scheme Creditor must ensure the Blocked Scheme Creditor Form (including the required supporting evidence to establish their identity, status as a Scheme Creditor and the value of their holding) has been validly completed and submitted to and received by the Blocked Scheme Creditor Tabulation Agent via email at DL.projectroadking@kroll.com (in accordance with the instructions set out in the Blocked Scheme Creditor Form and Solicitation Packet) by no later than the **Voting Instruction Deadline** (being **5:00 p.m. Hong Kong time on 18 November 2026**).

Registration prior to RKI Scheme Meeting

Registration at the RKI Scheme Meeting will commence at **6:00 p.m. Hong Kong time on 23 November 2026** at the Linklaters Hong Kong Office.

Each Scheme Creditor (or, if a corporation, its duly authorised representative) or its proxy intending to attend the RKI Scheme Meeting in person at the Linklaters Hong Kong Office: (i) will be required to register its attendance at the RKI Scheme Meeting no later than half an hour prior to the scheduled start time of the RKI Scheme Meeting; and (ii) must produce a duplicate copy of the Account Holder Letter, Lender Proxy Form or Blocked Scheme Creditor Form (as applicable) validly completed and submitted by or on behalf of that Scheme Creditor or Blocked Scheme Creditor (as applicable) together with evidence of corporate authority (in the case of a corporation) (for example, a valid power of attorney and/or board resolutions) and evidence of personal identity (being a valid original passport or other original government-issued photographic identification) at the registration desk. If the appropriate personal identification and authorisation evidence is not produced, that person may not be permitted to attend, or vote at, the RKI Scheme Meeting. If a Scheme Creditor appoints the Chairperson as its proxy, there is no need for the Chairperson to take the Account Holder Letter, Lender Proxy Form or the Blocked Scheme Creditor Form (as applicable) to the RKI Scheme Meeting.

Chairperson of RKI Scheme Meeting

Pursuant to the RKI Scheme Convening Order, the Court has appointed Mat Ng of Grant Thornton Recovery & Reorganisation Limited, 11th Floor, Lee Garden Two, 28 Yun Ping Road, Causeway Bay, Hong Kong SAR ("**Grant Thornton**") or such other representative(s) of Grant Thornton to act as the Chairperson of the RKI Scheme Meeting and has directed the Chairperson, in his/her capacity as the Chairperson of the RKI Scheme Meeting, to report the results of the RKI Scheme Meeting to the Court within seven (7) days of the date of the RKI Scheme Meeting. The results of the RKI Scheme Meeting will also be made available (i) on the Transaction Website, (ii) by way of notice through the Clearing Systems, and (iii) by email to Scheme Creditors, Account Holders and Intermediaries, for whom the Information Agent has valid contact details.

Sanction Hearing

The RKI Scheme, if approved at the RKI Scheme Meeting, will be subject to the subsequent approval and sanction of the Court. The RKI Scheme Sanction Hearing is presently listed to be heard at **10:00 a.m. Hong Kong time on 10 December 2026**. Any Scheme Creditor is entitled (but not obliged) to attend the RKI Scheme Sanction Hearing, through legal counsel, to support or oppose the sanction of the RKI Scheme.

Further information

For further information, please contact the Information Agent (for Scheme Creditors who are not Blocked Scheme Creditors), the Blocked Scheme Creditor Tabulation Agent (for Blocked Scheme Creditors) or the Company's financial adviser or legal adviser (as applicable), in each case, using the contact details below:

Information Agent

Sodali & Co Ltd

Phone: Hong Kong: +852 2632 9740 / London: +44 20 3148 9775

Transaction Website: https://portal.sodali.com/roadking

Email: roadking@investor.sodali.com

Blocked Scheme Creditor Tabulation Agent

Kroll Corporate Services (HK) Limited

Phone: +852 2599 9500

Email: DL.projectroadking@kroll.com

Financial Adviser to the Company

Alvarez & Marsal Corporate Finance Limited

Address: 14/F St George's Building, 2 Ice House Street, Central, Hong Kong

Email: project_falcon@alvarezandmarsal.com

Legal Adviser to the Company

Linklaters

Address: 11th Floor, Alexandra House, Chater Road, Hong Kong

Phone: +852 2842 4888

Email: dlrki@linklaters.com

ROAD KING INFRASTRUCTURE LIMITED (路勁基建有限公司)

Dated: 2 November 2026

APPENDIX 2

Notice of New Select Scheme Meeting

NOTICE OF SCHEME MEETING

HCMP 1566 / 2026

IN THE HIGH COURT OF THE

HONG KONG SPECIAL ADMINISTRATIVE REGION

COURT OF FIRST INSTANCE

MISCELLANEOUS PROCEEDINGS NO. 1566 OF 2026

IN THE MATTER OF NEW SELECT GLOBAL LIMITED (新選環球有限公司)

and

IN THE MATTER OF section 670 of the Companies Ordinance, Chapter 622 of the Laws of Hong Kong

NEW SELECT GLOBAL LIMITED (新選環球有限公司)

Unless otherwise defined herein, terms used in this Notice have the same meanings as defined in the explanatory statement (the "**Explanatory Statement**") relating to the proposed scheme of arrangement between New Select Global Limited (新選環球有限公司) (the "**Company**") and the Scheme Creditors (as defined therein) under sections 670, 673 and 674 of the Companies Ordinance (Cap. 622) of Hong Kong (the "**New Select Scheme**"). For the avoidance of doubt, references to "**Scheme Creditors**" in this Notice shall exclude any Sanctioned Scheme Creditors, who are not entitled to vote in the New Select Scheme Meeting and who are required to notify the Company of their status instead.

Copies of the New Select Scheme, the Explanatory Statement and the Solicitation Packet are available for download from the Transaction Website (https://portal.sodali.com/roadking) subject to eligibility and registration.

NOTICE IS HEREBY GIVEN that by an order made on 26 October 2026 (the "**Scheme Convening Order**"), the High Court of the Hong Kong Special Administrative Region (the "**Court**") has directed that a single meeting of Scheme Creditors (the "**New Select Scheme Meeting**") be convened for the purpose of considering and, if thought fit, approving the New Select Scheme (with or without modification, addition or condition approved or imposed by the Court).

Details of New Select Scheme Meeting

The **New Select Scheme Meeting** will be convened at **8:00 p.m. Hong Kong time on 23 November 2026**.

Registration at the New Select Scheme Meeting for Scheme Creditors will commence at **7:00 p.m. Hong Kong time on 23 November 2026**.

The New Select Scheme Meeting will be held at the offices of Linklaters at 11th Floor, Alexandra House, Chater Road, Hong Kong ("**Linklaters Hong Kong Office**"). The New Select Scheme Meeting is subject to any adjournment as may be necessary or appropriate (in which case any changes in arrangements relating to the New Select Scheme Meeting shall be communicated to

Scheme Creditors in advance of the New Select Scheme Meeting (i) on the Transaction Website, (ii) by way of notice through the Clearing Systems, and (iii) by email to Scheme Creditors, Account Holders and Intermediaries, for whom the Information Agent has valid contact details).

Scheme Creditors will be able to attend the New Select Scheme Meeting and vote either in person, by a duly authorised representative (if a corporation) or by proxy provided that an Account Holder Letter (and Custody Instruction) or Blocked Scheme Creditor Form (as applicable) has been validly submitted in relation to their Existing Debt Instruments by the Voting Instruction Deadline.

Scheme Creditors do not have to attend the New Select Scheme Meeting in person in order to express their vote, provided that they validly complete and submit their Account Holder Letter (and Custody Instruction) or Blocked Scheme Creditor Form (as applicable) by the Voting Instruction Deadline, and appoint the Chairperson as their proxy, or a proxy other than the Chairperson (who attends the New Select Scheme Meeting on their behalf) for the purposes of expressing their vote.

Telephone and video conference facilities will also be made available to Scheme Creditors upon request to (i) the Information Agent at roadking@investor.sodali.com (for Scheme Creditors who are not Blocked Scheme Creditors); or (ii) the Blocked Scheme Creditor Tabulation Agent at DL.projectroadking@kroll.com (for Blocked Scheme Creditors), in each case, no later than two (2) Business Days before the New Select Scheme Meeting. Scheme Creditors who dial in by telephone or video conference facilities will only be able to observe the New Select Scheme Meeting (but not to cast their vote). Scheme Creditors will be sent instructions for dialling in via telephone or video conference upon providing the Information Agent or Blocked Scheme Creditor Tabulation Agent (as applicable) with satisfactory evidence of their identity and/or their authority (in the case of a corporation) to represent the Scheme Creditor.

For the avoidance of doubt, Scheme Creditors, their duly authorised representatives (if a corporation), or their proxies will not be able to cast their vote at the New Select Scheme Meeting should they only observe the New Select Scheme Meeting via telephone or video conference rather than attend in person. Should Scheme Creditors wish to vote, they will need to attend the New Select Scheme Meeting in person or by proxy (including appointing the Chairperson as proxy) at the Linklaters Hong Kong Office. Scheme Creditors who have validly completed and submitted their Account Holder Letter (and Custody Instruction) or Blocked Scheme Creditor Form (as applicable) appointing the Chairperson as proxy or a proxy other than the Chairperson (who attends the New Select Scheme Meeting on their behalf) to express their vote, may in addition request for the telephone and video conference facilities to observe the New Select Scheme Meeting, subject to following the relevant procedures listed above.

Completion of voting forms

Scheme Creditors may vote in person (or, if a corporation, appoint a duly authorised representative) or appoint the Chairperson as their proxy or appoint a proxy other than the Chairperson to attend and vote in their place. A Scheme Creditor should indicate whether it wishes to attend and vote at the New Select Scheme Meeting in person (or if a corporation, by a duly authorised representative), or to appoint a proxy to vote on its behalf at the New Select Scheme Meeting in (i) Part 2 (*Voting and Appointment of Proxy*) of the Account Holder Letter for Scheme Creditors who are not Blocked Scheme Creditors; or (ii) Part 2 (*Voting and Appointment of Proxy*) of the Blocked Scheme Creditor Form for Blocked Scheme Creditors.

Scheme Creditors (who are not Sanctions-Affected Scheme Creditors)

In order to vote on the New Select Scheme and attend the New Select Scheme Meeting (in person, by a duly authorised representative (if a corporation) or by proxy), a Scheme Creditor must ensure that:

(a) a Custody Instruction is submitted on its behalf via the Clearing Systems by the **Custody Instruction Deadline** (being **5:00 p.m. Hong Kong time on 16 November 2026**) and in any event prior to submitting an Account Holder Letter (in accordance with the instructions set out in the Account Holder Letter and Solicitation Packet); and

(b) the Account Holder Letter has been validly completed and submitted on its behalf to and received by the Information Agent via the Transaction Website (https://portal.sodali.com/roadking) (in accordance with the instructions set out in the Account Holder Letter and Solicitation Packet) by no later than the **Voting Instruction Deadline** (being **5:00 p.m. Hong Kong time on 18 November 2026**);

Blocked Scheme Creditors

Blocked Scheme Creditors are Scheme Creditors (other than any Sanctioned Scheme Creditor) that are not entitled, able or permitted (whether directly or through a custodian) to submit the necessary instructions or settle through the Clearing Systems as a result of any Applicable Sanctions affecting such Scheme Creditors or their custodians as reasonably determined by the Clearing Systems, and which do not have a sanctions license in respect of the Applicable Sanctions which would allow those Scheme Creditors to freely receive their Scheme Consideration Entitlement and submit the necessary instructions or settle through the Clearing Systems.

In order to vote on the New Select Scheme and attend the New Select Scheme Meeting (in person, by a duly authorised representative (if a corporation) or by proxy), a Blocked Scheme Creditor must ensure the Blocked Scheme Creditor Form (including the required supporting evidence to establish their identity, status as a Scheme Creditor and the value of their holding) has been validly completed and submitted to and received by the Blocked Scheme Creditor Tabulation Agent via email at DL.projectroadking@kroll.com (in accordance with the instructions set out in the Blocked Scheme Creditor Form and Solicitation Packet) by no later than the **Voting Instruction Deadline** (being **5:00 p.m. Hong Kong time on 18 November 2026**).

Registration prior to New Select Scheme Meeting

Registration at the New Select Scheme Meeting will commence at **7:00 p.m. Hong Kong time on 23 November 2026**, at the Linklaters Hong Kong Office.

Each Scheme Creditor (or, if a corporation, its duly authorised representative) or its proxy intending to attend the New Select Scheme Meeting in person at the Linklaters Hong Kong Office: (i) will be required to register its attendance at the New Select Scheme Meeting no later than half an hour prior to the scheduled start time of the New Select Scheme Meeting; and (ii) must produce a duplicate copy of the Account Holder Letter or Blocked Scheme Creditor Form (as applicable) validly completed and submitted by or on behalf of that Scheme Creditor or Blocked Scheme Creditor (as applicable) together with evidence of corporate authority (in the case of a corporation) (for example, a valid power of attorney and/or board resolutions) and evidence of personal identity (being a valid original passport or other original government-issued photographic identification) at the registration desk. If the appropriate personal identification and authorisation evidence is not produced, that person may not be permitted to attend, or vote at, the New Select Scheme Meeting. If a Scheme Creditor appoints the Chairperson as its proxy, there is no need for the Chairperson to take the Account Holder Letter or the Blocked Scheme Creditor Form (as applicable) to the New Select Scheme Meeting.

Chairperson of New Select Scheme Meeting

Pursuant to the New Select Scheme Convening Order, the Court has appointed Mat Ng of Grant Thornton Recovery & Reorganisation Limited, 11th Floor, Lee Garden Two, 28 Yun Ping Road, Causeway Bay, Hong Kong SAR ("**Grant Thornton**") or such other representative(s) of Grant Thornton to act as the Chairperson of the New Select Scheme Meeting and has directed the Chairperson, in his/her capacity as the Chairperson of the New Select Scheme Meeting, to report the results of the New Select Scheme Meeting to the Court within seven (7) days of the date of the New Select Scheme Meeting. The results of the New Select Scheme Meeting will also be made available (i) on the Transaction Website, (ii) by way of notice through the Clearing Systems, and (iii) by email to Scheme Creditors, Account Holders and Intermediaries, for whom the Information Agent has valid contact details.

Sanction Hearing

The New Select Scheme, if approved at the New Select Scheme Meeting, will be subject to the subsequent approval and sanction of the Court. The New Select Scheme Sanction Hearing is presently listed to be heard at **10:00 a.m. Hong Kong time on 10 December 2026**. Any Scheme Creditor is entitled (but not obliged) to attend the New Select Scheme Sanction Hearing, through legal counsel, to support or oppose the sanction of the New Select Scheme.

Further information

For further information, please contact the Information Agent (for Scheme Creditors who are not Blocked Scheme Creditors), the Blocked Scheme Creditor Tabulation Agent (for Blocked Scheme Creditors) or the Company's financial adviser or legal adviser (as applicable), in each case, using the contact details below:

Information Agent

Sodali & Co Ltd

Phone: Hong Kong: +852 2632 9740 / London: +44 20 3148 9775

Transaction Website: https://portal.sodali.com/roadking

Email: roadking@investor.sodali.com

Blocked Scheme Creditor Tabulation Agent

Kroll Corporate Services (HK) Limited

Phone: +852 2599 9500

Email: DL.projectroadking@kroll.com

Financial Adviser to the Company

Alvarez & Marsal Corporate Finance Limited

Address: 14/F St George's Building, 2 Ice House Street, Central, Hong Kong

Email: project_falcon@alvarezandmarsal.com

Legal Adviser to the Company

Linklaters

Address: 11th Floor, Alexandra House, Chater Road, Hong Kong

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