ROAD KING INFRASTRUCTURE LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1098)

INSIDE INFORMATION

OVER 75 PER CENT. RSA ACCESSION RATE OF EXISTING NOTES AND EXISTING PERPETUAL SECURITIES ACHIEVED

WIDER AVAILABILITY OF EARLY-BIRD RSA FEE AND EXTENSION OF GENERAL RSA FEE DEADLINE

This announcement is made by Road King Infrastructure Limited (the "**Company**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "**SFO**").

Reference is made to the announcements of the Company dated 20 June 2025, 14 and 17 July 2025, 8 and 14 August 2025, 21 November 2025, 19 January 2026, 16 and 17 March 2026, 27 May 2026, 9 and 26 June 2026, 13 and 24 July 2026, and 7 August 2026 (together, the "**Announcements**"). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same respective meanings given to them in the Announcements.

1 OVER 75 PER CENT. RSA ACCESSION RATE OF EXISTING NOTES AND EXISTING PERPETUAL SECURITIES ACHIEVED

The Company is pleased to announce that, as at the date of this announcement, holders representing over 75% of the aggregate principal amount of the Existing Notes and Existing Perpetual Securities have acceded to the RSA. This marks a significant milestone towards the successful implementation of the Restructuring, and the Company wishes to express its sincere gratitude for the continued and growing support of the Consenting Creditors, which it considers a clear endorsement of the Restructuring.

2 WIDER AVAILABILITY OF EARLY-BIRD RSA FEE AND FURTHER EXTENSION OF GENERAL RSA FEE DEADLINE

In exercise of the discretion afforded to it under the RSA, and having regard to the strong endorsement shown by the Consenting Creditors to date, the Company has:

(a) amended the Early-Bird RSA Fee Deadline to 5:00 pm Hong Kong time on Wednesday, 26 August 2026 ("**Revised Early-Bird RSA Fee Deadline**"); and

(b) further extended the General RSA Fee Deadline to **5:00 pm Hong Kong time on Wednesday, 26 August 2026.**

As the Revised Early-Bird RSA Fee Deadline and the General RSA Fee Deadline now fall on the same date, any Consenting Creditor who accedes by that date will (subject to the terms and conditions under the RSA) be eligible for the Early-Bird RSA Fee only, being an amount in cash equal to 0.2% of the outstanding principal amount of its Early Eligible Restricted Debt held at the Record Date (as those terms are defined in the RSA). No Consenting Creditor will be paid the General RSA Fee.

The Company does not intend to extend the Revised Early-Bird RSA Fee Deadline or the General RSA Fee Deadline any further, and invites all remaining holders of the Existing Debt who have not yet acceded to the RSA to review its terms and accede as soon as possible through the Transaction Website (https://portal.sodali.com/roadking).

In the meantime, the Company is continuing to work expeditiously with its advisers and stakeholders on the other workstreams needed to complete the Restructuring as soon as possible.

3 GENERAL

The Company will make further announcement(s) to inform shareholders and other investors of the Company of any significant developments in relation to the Restructuring as and when appropriate in accordance with the requirements of the Listing Rules, the SFO and/or applicable laws, rules and regulations.

Holders of securities of the Company and other investors of the Company are (i) advised not to rely solely on the information contained in this announcement or any other announcements as may be issued by the Company from time to time, and (ii) reminded to consider the related risks, including that any expressed intention may not ultimately materialise, and to exercise caution when dealing in the Company's securities. When in

doubt, holders of securities and other investors of the Company are advised to seek professional advice from their own professional or financial advisors.

By Order of the Board

Road King Infrastructure Limited
Zen Wei Peu, Derek
Chairman

Hong Kong, 19 August 2026

As at the date of this announcement, the Board comprises Messrs. Zen Wei Peu, Derek, Fong Shiu Leung, Keter and Ng Fun Hung, Thomas as Executive Directors, Mr. Yan Zhongyu and Ms. Deng Hongyu as Non-executive Directors and Mr. Wong Wai Ho, Mr. Cheung Hon Kit, Edwin, Mr. Ho Tai Wai, David and Ms. Lam Man Kuen, Phyllis as Independent Non-executive Directors.