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ROAD KING INFRASTRUCTURE LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1098)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. The attached announcement was published on the website of the Singapore Exchange Securities Trading Limited at www.sgx.com.

By Order of the Board
Road King Infrastructure Limited
Zen Wei Peu, Derek
Chairman

Hong Kong, 10 January 2024

As at the date of this announcement, the board of Directors comprises Messrs. Zen Wei Peu, Derek, Ko Yuk Bing, Fong Shiu Leung, Keter and Ng Fun Hung, Thomas as Executive Directors, Ms. Cai Xun and Mr. Xu Enli as Non-executive Directors and Mr. Lau Sai Yung, Mr. Wong Wai Ho, Ms. Hui Grace Suk Han and Mr. Cheung Hon Kit as Independent Non-executive Directors.

RKPF Overseas 2019 (A) Limited

(Incorporated with limited liability under the laws of the British Virgin Islands)

ANNOUNCEMENT

DISCLOSURE PURSUANT TO RULE 324(1) OF THE LISTING MANUAL OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED

This announcement is made by the Company pursuant to Rule 324(1) of the Singapore Exchange Securities Trading Limited Listing Manual.

Reference is made to the announcements of the Company dated 14 October 2022 and 31 October 2022 in relation to, among other things, USD480,000,000 6.7% Guaranteed Senior Notes due 2024 (Common Code: 205707638 and ISIN: XS2057076387) issued on 30 September 2019 (the “2024 Notes”), USD300,000,000 5.9% Guaranteed Senior Notes due 2025 (Common Code: 212785571 and ISIN: XS2127855711) issued on 5 March 2020 (the “March 2025 Notes”) and USD415,588,000 6% Guaranteed Senior Notes due 2025 (Common Code: 222376220 and ISIN: XS2223762209) issued on 4 September 2020 (the “September 2025 Notes”) by the Company and listed on the Singapore Exchange Securities Trading Limited.

The Company wishes to announce that after a series of redemption with the latest settlement date on 10 January 2024, the Company has further redeemed the followings:-

- 1) an aggregate principal amount of USD99,769,000 of the 2024 Notes. Upon settlement, the redeemed notes will be cancelled and the outstanding principal amount of the 2024 Notes will be USD322,731,000;
- 2) an aggregate principal amount of USD54,748,000 of the March 2025 Notes. Upon settlement, the redeemed notes will be cancelled and the outstanding principal amount of the March 2025 Notes will be USD196,966,000; and
- 3) an aggregate principal amount of USD127,199,000 of the September 2025 Notes. Upon settlement, the redeemed notes will be cancelled and the outstanding principal amount of the September 2025 Notes will be USD211,689,000.

By order of the Board
RKPF Overseas 2019 (A) Limited
Zen Wei Peu, Derek
Director

Hong Kong, 10 January 2024

As at the date of this announcement, the Board of the Company comprises Mr. ZEN Wei Peu, Derek, Mr. FONG Shiu Leung, Keter, Mrs. Rexella Diann HODGE, Mrs. Anna-Lee Arelis THOMAS and Mr. Maurice Gerarda Aloysius JANSSEN