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ROAD KING INFRASTRUCTURE LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1098)

ANNOUNCEMENT

On 18 August 2010, Sunco Property, Huge Rise, the Former Sunco Major Shareholders and Mr. Sun Hongbin dismissed their legal proceedings in Hong Kong. The disputes in respect of the claims as mentioned above are to be resolved by mediation or (if mediation fails) determined by the Tianjin Municipality. Details of the arrangement are set out in the content of this announcement.

On 18 August 2010, Sunco Property, Huge Rise, the Former Sunco Major Shareholders and Mr. Sun Hongbin (“Mr. Sun”) dismissed their legal proceedings in Hong Kong. The legal proceedings were commenced respectively in 2007 and 2008 in connection with (a) the claims by Sunco Property and Huge Rise against the Former Sunco Major Shareholders and Mr. Sun for not disclosing certain liabilities and payment obligations pursuant to the Option Agreement; and (b) the claims by the Former Sunco Major Shareholders against the Group and Huge Rise alleging the procedures for the acquisition of certain project companies of Sunco Real Estate and the exercise of the option under the Option Agreement were improper. Further information regarding the Option Agreement and the exercise of related option for Sunco Real Estate are set out in Road King’s announcements dated 25 January 2007 and 22 August 2007 and further information regarding these legal proceedings were set out in Road King’s annual reports for each of the years ended 2007, 2008 and 2009.

The long outstanding legal disputes had drawn the attention of the Tianjin Municipality which since 2009 has taken a more active role in resolving and mediating the disputes. With the support of the Tianjin Municipality, Road King was able to obtain the return of the official seals of 天津順馳新地置業有限公司 and 天津順馳融信置地有限公司 on 24 August 2009 and thereby secured effective control of respective companies thereafter and resolved certain legacy issues. As proposed by the Tianjin Municipality, Sunco Property, Huge Rise, the Former Sunco Major Shareholders and Mr. Sun agreed on 28 June 2010 that the disputes in respect of the claims as mentioned above are to be resolved by mediation or (if mediation fails) determined by the Tianjin Municipality.

Road King appreciates the efforts and contributions from the Tianjin Municipality in resolving the disputes amongst the parties involved in the last eighteen months. The Directors are of the view that the Tianjin Municipality is in the best position and has the authority and will take the most fair, justifiable and practical approach in resolving the disputes. Accordingly, the Directors consider that it is in the best interest of Road King to withdraw the legal proceedings in Hong Kong and dedicate the resources for the development of its business.

DEFINITIONS

In this announcement, the following expressions have the meanings set out below unless the context requires otherwise:

“Director(s)”	director(s) of Road King
“Former Sunco Major Shareholders”	Sunco China and Sunco Management
“Group”	Road King and its subsidiaries
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Huge Rise”	Huge Rise Investments Limited, a company incorporated in the British Virgin Islands with limited liability and an independent third party
“independent third party”	a person, or in the case of a company, its ultimate beneficial owner, who is independent of and not connected with Road King and its connected persons (as defined in the Listing Rules) or its associates (as defined in the Listing Rules)
“legal proceedings”	Hong Kong High Court Actions 2145/2007 and 148/2008 (Consolidated)
“Listing Rules”	Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited
“Option Agreement”	the agreement dated 23 January 2007 entered into between Sunco Property, the Former Sunco Major Shareholders and Mr. Sun as guarantor in relation to the Sunco Real Estate Purchase Option
“PRC”	The People’s Republic of China

“Road King”	Road King Infrastructure Limited, a company incorporated in Bermuda with limited liability, the shares of which are listed on the main board of The Stock Exchange of Hong Kong Limited
“Sunco China”	Sunco China Holdings Limited, a company incorporated in the Cayman Islands with limited liability and a minority shareholder of Sunco Property
“Sunco Management”	Sunco Management Holdings Limited, a company incorporated in the British Virgin Islands with limited liability and a minority shareholder of Sunco Property
“Sunco Property”	Sunco Property Holdings Company Limited, a company incorporated in the British Virgin Islands with limited liability and a 94.74%-owned subsidiary of Road King
“Sunco Real Estate”	Sunco Real Estate Investment Limited, a company incorporated in the British Virgin Islands with limited liability and an independent third party
“Sunco Real Estate Purchase Option”	an option granted by the Former Sunco Major Shareholders with Mr. Sun as their guarantor, pursuant to which they granted the right for Sunco Property (or such other persons as it may designate) to acquire the entire issued share capital of Sunco Real Estate for a total consideration of HK\$100.00.
“%”	per cent

By order of the Board
ROAD KING INFRASTRUCTURE LIMITED
Zen Wei Pao, William
Chairman

Hong Kong, 18 August 2010

As at the date of this announcement, the Board comprises Messrs. Zen Wei Pao, William, Ko Yuk Bing, Chan Kam Hung, Fong Shiu Leung, Keter and Zen Wei Peu, Derek as Executive Directors, Messrs. Guo Limin, Xu Ruxin and Lam Wai Hon, Patrick as Non-executive Directors and Messrs. Chow Shiu Kee, Stephen, Lau Sai Yung and Dr. Chow Ming Kuen, Joseph as Independent Non-executive Directors.