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ROAD KING INFRASTRUCTURE LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1098)

CONNECTED TRANSACTION

COMPLETION ANNOUNCEMENT

Reference is made to the announcements of Road King Infrastructure Limited (the “Company”) dated 1 December 2009 and 19 January 2010 respectively and the circular of the Company dated 22 December 2009 (the “Circular”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

As announced in the Company’s announcement dated 19 January 2010, RK(Beijing) has exercised its pre-emption rights under the Shareholders’ Agreement on 18 January 2010 to purchase 1,319 Sunco Shares, and accordingly RK(Shenzhen) is not entitled to purchase any Sunco Shares pursuant to the S&P Agreement. On 26 January 2010, RK(Beijing) received a notice from the Vendor to the effect that it is entitled to purchase 1,319 Sunco Shares.

Completion of the acquisition of the 1,319 Sunco Shares took place on 27 January 2010, as a result of which the Group’s ownership interest in Sunco Property (through RK(Beijing)) has increased from 89.46% to approximately 94.74%.

By order of the Board
Road King Infrastructure Limited
Fong Shiu Leung, Keter
Company Secretary

Hong Kong, 27 January 2010

As at the date of this announcement, the Board comprises Messrs. Zen Wei Pao, William, Ko Yuk Bing, Chan Kam Hung, Fong Shiu Leung, Keter and Zen Wei Peu, Derek as Executive Directors, Messrs. Guo Limin and Xu Ruxin as Non-executive Directors and Messrs. Chow Shiu Kee, Stephen, Lau Sai Yung and Dr. Chow Ming Kuen, Joseph as Independent Non-executive Directors.